



2008 Tax Preparation Workshop

**Congressman Jerry McNerney hosts free Workshop
to aid families in filing tax returns**

**Saturday, February 9th
10:00 a.m. – 2:00 p.m.**

**San Joaquin Delta College
Danner Hall
5151 Pacific Ave.
Stockton, CA 95207**

Would you like free assistance with filing your tax return? If you earn \$55,000 or less per year and are not self-employed, please attend my Tax Preparation Workshop on February 9th. The Volunteer Income Tax Assistance Program (VITA) of the Community Partnership for Families of San Joaquin will be on hand to offer free, confidential assistance and determine if you qualify for certain tax benefits. In many instances, they will even be able to electronically file your tax return for you that day.

Simply stop by anytime between 10 a.m. and 2 p.m. on February 9th at San Joaquin Delta College's Danner Hall to meet one-on-one with service providers who will offer tax filing assistance.

In order to qualify for tax filing at our Tax Preparation Workshop, you must have an income of \$55,000 or less and not be self-employed. Additionally, you will need to provide all of the following:

- Proof of identification
- Social Security Cards for you, your spouse and dependents and/or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse and dependents on the tax return
- Current year's tax package, if received
- Wage and earning statement(s) Form W-2, W-2G, 1099-R, from all employers
- Interest and dividend statements from banks (Forms 1099)
- A copy of last year's Federal and State returns, *if available*
- Bank Routing Numbers and Account Numbers for Direct Deposit
- Total paid for day-care provider and the day-care provider's tax identifying number (the provider's Social Security Number or the provider's business Employer Identification Number)
- If renting, your landlord's name, address and phone number
- To file taxes electronically on a married filing joint tax return, both spouses must be present to sign the required forms

Please RSVP so we can ensure that there are enough service providers on hand to offer assistance. To RSVP, or to ask questions, please contact my Stockton office at (209) 476-8552 or via email at erica.rodriquez@mail.house.gov.

I look forward to seeing you on February 9th at our workshop.

Jerry McNerney
Member of Congress